



LOS ANGELES UNIFIED SCHOOL DISTRICT

Board of Education Report

Report Number:	132-10/11
Date:	January 4, 2011
Subject:	Denial of the Charter Petition for Barack H. Obama Leadership Academy Charter School
Responsible Staff:	
Name	José J. Cole-Gutiérrez, Director, Charter Schools
Office/Division	Innovation and Charter Schools Division
Telephone No.	(213) 241-2487

BOARD REPORT

Action Proposed: Staff recommends the following action:

Denial of the Charter Petition for Barack H. Obama Leadership Academy Charter School.

Background: Staff proposes that the Board of Education deny the charter petition for Barack H. Obama Leadership Academy Charter School on the grounds that the petitioners are demonstrably unlikely to successfully implement the program, and the petition does not contain reasonably comprehensive descriptions of the required elements as set forth in Education Code section 47605 (b)(5)(A)-(P). It is also recommended that the Board of Education adopt the Findings of Fact supporting the recommendation on file in the Innovation and Charter Schools Division and attached to this board report.

On November 1, 2010, a petition was resubmitted to establish Barack H. Obama Leadership Academy Charter School with 300 students in grades 9-12 and expanding to 500 students in grades 9-12 with the school's proposed location at or near 2065 W. Venice Blvd., Los Angeles in Local District 3, Board District 2. A petition to establish Barack H. Obama Leadership Academy Charter School was denied by the Los Angeles Unified School District Board of Education on January 29, 2010. The Innovation and Charter Schools Division reviewed the resubmitted charter petition, performed due diligence, and found that the petitioners are demonstrably unlikely to successfully implement the program and the petition lacked reasonably comprehensive descriptions of elements set forth in Education Code section 47605 (b)(5)(A)-(P).



LOS ANGELES UNIFIED SCHOOL DISTRICT Board of Education Report

Education Code section 47605 (b) sets forth grounds for denying a charter petition:

"The governing board of the school district shall not deny a petition for the establishment of a charter school unless it makes written factual findings, specific to the particular petition, setting forth specific facts to support one or more of the following findings:

- (1) The charter school presents an unsound educational program for the pupils to be enrolled in the charter school;
- (2) The petitioners are demonstrably unlikely to successfully implement the program set forth in the petition;
- (3) The petition does not contain the number of signatures required by subdivision 47605 (a).
- (4) The petition does not contain an affirmation of each of the conditions described in subdivision (d) of section 47605; or
- (5) The petition does not contain reasonably comprehensive descriptions of all of the sixteen elements set forth in section 47605 (b)(5).

Subsequent to the petitioner's request for a public hearing before the Board of Education, elements 4-16 were reviewed by the Superintendent's Advisory Committee and the Office of General Counsel. Elements 1, 4, 5, 6, 7, 8, 9, 10, 11, 13, and 15 were found to be not reasonably comprehensive. The budget for the proposed charter school was reviewed by the Innovation and Charter Schools Division's fiscal staff and was found to be not reasonably comprehensive as well. Detailed reviews of the charter petition and budget are submitted in the Finding of Facts accompanying this Board Report.

The petition is available for perusal in the Innovation and Charter Schools Division.

Expected Outcomes: Denial will prevent the establishment of Barack H. Obama Leadership Academy Charter School as an LAUSD authorized charter school at this time.

Board Options and Consequences: "Yes" – The approval of the denial of the charter of Barack H. Obama Leadership Academy Charter School would prevent the establishment of



LOS ANGELES UNIFIED SCHOOL DISTRICT Board of Education Report

Barack H. Obama Leadership Academy Charter School as a charter school, unless Barack H. Obama Leadership Academy Charter School appeals the denial and the appeal is granted by the Los Angeles County Board of Education or California State Board of Education.

“No” – The failure to deny the charter of Barack H. Obama Leadership Academy Charter School could allow Barack H. Obama Leadership Academy Charter School to operate as a LAUSD authorized charter school.

Policy Implications: The Policy for Charter Schools adopted in 2010.

Budget Impact: State Revenue Limit income and various other income sources to the District are reduced when current District students enroll at a charter school, and comparable or offsetting expenditure savings may not occur in such cases. Under Education Code section 47604(c), a school district that grants a charter to or operates a charter school that is formed as a non-profit public benefit corporation is not held liable for the charter school’s debts or obligations as long as the school district complies with all oversight responsibilities. The District will continue to have monitoring and supervisory responsibility for charter school finances, as specified in the Charter Schools Act. Any modifications to the charter school’s petition or operations with significant financial implications would require District approval prior to implementation. Petition approval is also contingent upon adequate liability insurance coverage.

Issues and Analysis: Issues are outlined above and in more detail in the attached Findings of Fact for the Denial of Barack H. Obama Leadership Academy Charter Petition pursuant to Education Code section 47605(b).

Attachments:

Informative

Desegregation
Impact Statement



LOS ANGELES UNIFIED SCHOOL DISTRICT

Board of Education Report

Respectfully submitted,

APPROVED BY:

RAMON C. CORTINES
Superintendent of Schools

MICHELLE KING
Chief of Staff

APPROVED & PRESENTED BY:

REVIEWED BY:

JOSÉ J. COLE-GUTIÉRREZ
Director, Charter Schools
Innovation and Charter Schools Division

DAVID HOLMQUIST
General Counsel

Approved as to form.

YUMI TAKAHASHI
Budget Director

Approved as to budget impact statement.

FINAL PETITION

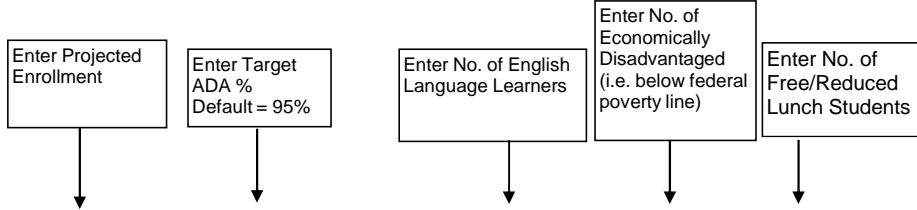
The final petition is available for perusal in the Innovation and Charter Schools Division at 333 South Beaudry Avenue, 25th Floor Los Angeles, CA 90017 (213) 241-2487



ASSUMPTION WORKSHEET

School Name: **Barack H. Obama Leadership Academy**

Enter Data in Yellow Boxes
Automatically Generated
Please Leave White Boxes Empty



Enrollment

YEAR ONE 2011-2012

	Enrollment	ADA %	ADA #	EL #	ED#	FRL #
Grades K-3	-	95%	0.00	-	-	-
Grades 4-6	-	95%	0.00	-	-	-
Grades 7-8	-	95%	0.00	-	-	-
Grades 9-12	300	95%	285.00	285	285	-
TOTAL	300	95%	285.00	285	285	-

Students Per Teacher

#DIV/0! K - 3
25.00 4 - 12

YEAR TWO 2012-2013

	Enrollment	ADA %	ADA #	EL #	ED#	FRL #
Grades K-3	-	95%	0.00	-	-	-
Grades 4-6	-	95%	0.00	-	-	-
Grades 7-8	-	95%	0.00	-	-	-
Grades 9-12	400	95%	380.00	380	380	-
TOTAL	400	95%	380.00	380	380	-

Students Per Teacher

#DIV/0! K - 3
28.57 4 - 12

YEAR THREE 2013-2014

	Enrollment	ADA %	ADA #	EL #	ED#	FRL #
Grades K-3	-	95%	0.00	-	-	-
Grades 4-6	-	95%	0.00	-	-	-
Grades 7-8	-	95%	0.00	-	-	-
Grades 9-12	450	95%	427.50	427	427	-
TOTAL	450	95%	427.50	427	427	-

Students Per Teacher

#DIV/0! K - 3
28.13 4 - 12

YEAR FOUR 2014-2015

	Enrollment	ADA %	ADA #	EL #	ED#	FRL #
Grades K-3	-	95%	0.00	-	-	-
Grades 4-6	-	95%	0.00	-	-	-
Grades 7-8	-	95%	0.00	-	-	-
Grades 9-12	500	95%	475.00	475	475	-
TOTAL	500	95%	475.00	475	475	-

Students Per Teacher

#DIV/0! K - 3
27.78 4 - 12

YEAR FIVE 2015-2016

	Enrollment	ADA %	ADA #	EL #	ED#	FRL #
Grades K-3	-	95%	0.00	-	-	-
Grades 4-6	-	95%	0.00	-	-	-
Grades 7-8	-	95%	0.00	-	-	-
Grades 9-12	550	95%	522.50	522	522	-
TOTAL	550	95%	522.50	522	522	-

Students Per Teacher

#DIV/0! K - 3
27.50 4 - 12

Salaries

COLA	1.0%
-------------	-------------

Certificated Staff Salaries

1000	<u>Teachers</u>			<u>Aides</u>			<u>Administrators</u>			Total Certificated
	# Teachers	Avg. Salary	Teacher Total	# Aides	Avg. Salary	Aides Total	# Admin	Avg. Salary	Admin Total	
Year One	12	70,000	\$ 840,000	1.0	\$ 58,000	\$ 58,000	4.0	\$ 70,000	\$ 280,000	\$ 1,178,000
Year Two	14	\$ 70,700	\$ 989,800	1.0	\$ 58,580	\$ 58,580	4.0	\$ 70,700	\$ 282,800	\$ 1,331,180
Year Three	16	\$ 71,407	\$ 1,142,512	2.0	\$ 59,166	\$ 118,332	5.0	\$ 71,407	\$ 357,035	\$ 1,617,879
Year Four	18	\$ 72,121	\$ 1,298,179	2.0	\$ 59,757	\$ 119,515	6.0	\$ 72,121	\$ 432,726	\$ 1,850,421
Year Five	20	\$ 72,842	\$ 1,456,846	2.0	\$ 60,355	\$ 120,710	7.0	\$ 72,842	\$ 509,896	\$ 2,087,452

Class Size Reduction Funding

	# of Teachers K-3	# of Half-Day Kindergarten Students
Year One	-	-
Year Two	-	-
Year Three	-	-
Year Four	-	-
Year Five	-	-

Classified Staff Salaries

2000	<u>Aides (Classified)</u>			<u>Support</u>		
	# Aides	Avg. Salary	Aides Total	# Support	Avg. Salary	Support Total
Year One			\$ -	-	\$ -	\$ -
Year Two		\$ -	\$ -	-	\$ -	\$ -
Year Three		\$ -	\$ -	-	\$ -	\$ -
Year Four		\$ -	\$ -	-	\$ -	\$ -
Year Five		\$ -	\$ -	-	\$ -	\$ -

2000	<u>Administrators</u>			<u>Clerical/Office</u>			<u>Other (e.g. IT)</u>			Total Classified
	# Admin	Avg. Salary	Admin Total	# Office	Avg. Salary	Office Total	# Other	Avg. Salary	Other Total	
Year One		\$ -	\$ -	2.0	\$ 40,000	\$ 80,000	1.0	\$ 65,000	\$ 65,000	\$ 145,000
Year Two		\$ -	\$ -	2.0	\$ 40,400	\$ 80,800	1.0	\$ 65,650	\$ 65,650	\$ 146,450
Year Three		\$ -	\$ -	3.0	\$ 40,804	\$ 122,412	1.0	\$ 66,307	\$ 66,307	\$ 188,719
Year Four		\$ -	\$ -	3.0	\$ 41,212	\$ 123,636	1.0	\$ 66,970	\$ 66,970	\$ 190,606
Year Five		\$ -	\$ -	3.0	\$ 41,624	\$ 124,872	1.0	\$ 67,639	\$ 67,639	\$ 192,512

Benefits

Staff Benefits and Health Plan

3000	Benefits	Health Plan Cost (\$/Person)	# employees	Health Plan Total	Total Benefits
Year One	\$ 144,618	\$ 5,000	20	\$ 100,000	\$ 244,618
Year Two	\$ 160,486	\$ 5,000	22	\$ 110,000	\$ 270,486
Year Three	\$ 196,860	\$ 5,800	27	\$ 156,600	\$ 353,460

|Year Four | \$ 220,898 | \$ 5,800 | 30 | \$ 174,000 || \$ 394,898 |

Year Five	\$ 245,397	\$ 5,800	33	\$ 191,400	\$ 436,797
-----------	------------	----------	----	------------	------------

Books & Supplies (\$ Per Student)

4000	Textbooks	Other Books	Supplies	Equipment
Year One	\$ 200.00	\$ 75.00	\$ 15.00	\$ 20.00
Year Two	\$ 200.00	\$ 75.00	\$ 15.00	\$ 20.00
Year Three	\$ 200.00	\$ 75.00	\$ 15.00	\$ 20.00
Year Four	\$ 200.00	\$ 75.00	\$ 15.00	\$ 20.00
Year Five	\$ 250.00	\$ 75.00	\$ 15.00	\$ 20.00

General Purpose Entitlement Block Grant

Schools often receive ADA funding from two sources: the state and the local district (also known as "in-lieu of property tax" funding). The total amount is the same regardless of the source, however the timing of the payments varies slightly. Contact your charter authorizer to find out what percentage of the general purpose entitlement they fund. **If unknown, put 100% in the state portion below.**

8000	% from Source
State Portion	100%
Local District	0%
TOTAL	100%

Start-Up Budget

School Name: Barack H. Obama Leadership Academy
 Operating Year: Start-up Year (i.e. Prior to School Opening)
 Time Period:

	Enter Data in Yellow Boxes
	Automatically Generated
	Please Leave White Boxes Empty

Category	Startup Cost	Guidelines
Enrollment Projections by Grade Level		
Projected Enrollment K-3	0	
Projected Enrollment 4-6	0	
Projected Enrollment 7-8	0	
Projected Enrollment 9-12	300	
Total Projected Enrollment	300	300 Estimated
Certificated Salaries:		
Certificated Teachers FTE	\$ 780,000	
Certificated Instructional Aides	\$ 58,000	
Certificated Administrations and Management	\$ 350,000	
Total Certificated Staffing Startup	\$ 1,188,000	
Classified Salaries		
Director	\$ 49,000	2-6 months Admin Salary - 6 months assumed
Admin Support	\$ 28,000	2-6 months Admin support - 6 months assumed
Sub-total	\$ 77,000	
Benefits		
STRS/PERS/OASDI/Medicare (16.5% salaries)	\$ 208,725	
Health and Welfare Benefits	\$ -	
Unemployment Insurance	\$ 12,650	1% of total salaries
Workers' Compensation Insurance	\$ 75,900	6% of total salaries
Retiree Benefits	\$ -	
Other Employee Benefits	\$ -	
Sub-total	\$ 297,275	
Facilities		
Lease Deposit, prepaid rent & rent	\$ 98,400	Contingent on lease plus 2-3 months occupancy - 3 months assumed
Site preparation, Tenant Improvement	\$ 12,500	Contingent on lease, may be incorporated into lease.
Interior Decorating	\$ 10,000	Contingent on lease, may be incorporated into lease.
Network Wiring	\$ 25,000	Contingent on lease, may be incorporated into lease.
Power & ventilation for Computer Server	\$ 2,500	Contingent on lease, may be incorporated into lease.
Sub-total	\$ 148,400	
Initial Staff Development		
Staff Orientation	\$ 27,750	Contingent on grades and classes, 5-10 teacher days per class grade @ \$150
Instructional Consultation	\$ 7,500	
Sub-total	\$ 35,250	
Furniture, Fixtures & Equipment		
Student Work Stations, Desks & Tables	\$ 48,000.00	Contingent on grades, classrooms & enrollment: 1desk/student @ \$135; 1 table/4 students @\$100
Students Chairs	\$ 24,000.00	2 chairs per student @ \$20 - \$50 each
Staff Workstations, Desks & Chairs	\$ 6,800.00	Two chair(s)/one desk per staff or teacher @ \$300-500
Book shelves	\$ 1,700.00	One - Two per certificated teacher Mgmt/classified staff @ \$100
File Cabinets	\$ 6,800.00	One per certificated teacher & one per classified staff @ \$300-500
Fire Proof Storage Student Records & MIS Backup	\$ 1,000.00	One @\$500-\$1000
Bulletin Boards, Dry Erase Boards	\$ 3,600.00	One - Two per certificated teacher \$150
Storage Cabinets	\$ 2,000.00	As needed
Sub-total	\$ 93,900	
Instructional Materials & Equipment		
Textbook(s) & Curriculum	\$ 60,000	\$200-300 per student
Teacher/Students Computer(s)	\$ 63,000	One per every 10-20 students, One per certificated teacher @\$1500-2000
Classroom Printer(s)	\$ 6,000	One per every 5-7 Computers @ \$500-1000
Classroom Software License(s)	\$ 16,800	One license for each workstation utilized not to exceed site license authority. \$350-500/computer
Classroom Fax Machine(s)	\$ 500	One fax machine for instructional communications @ \$100 - \$500
Television(s)	\$ 2,000	One for every 5 certificated teachers @ \$350-\$500
VCR(s)/DVD(s)	\$ 1,000	One for every 5 certificated teachers @ \$150-\$200
Overhead Projector(s)	\$ 1,200	One for every 5 certificated teachers @ \$250-\$400
Video Display Projection System(s)	\$ 4,500	One for every 5 certificated teachers @ \$1000-\$1500
Projection Screen(s)	\$ 1,800	One for each classroom @ \$150

Start-Up Budget

School Name: Barack H. Obama Leadership Academy
 Operating Year: Start-up Year (i.e. Prior to School Opening)
 Time Period:

	Enter Data in Yellow Boxes
	Automatically Generated
	Please Leave White Boxes Empty

Category	Startup Cost	Guidelines
Public Address System	\$ 1,000	One for the school @ \$750-1500
Sub-total	\$ 157,800	
Office Equipment & Supplies		
First Aid Kit(s)	\$ 300	One - Two per school @ \$300
Copier Lease or Purchase?	\$ 7,200	Assumption - Lease
Initial Office Supplies & Equipment	\$ 5,100	
Fire Extinguishers	\$ 600	As required by occupancy - assume one per classroom @ \$50
Cleaning Equipment/Supplies	\$ 1,800	
Telephone System	\$ 1,000	One for the school @ \$500-1500
Admin Computer(s)	\$ 7,500	One per admin staff @ \$1500
Admin Printer(s)	\$ 1,000	One public & one secure printer @ \$500-1000
Admin Software License(s)	\$ 2,450	One license for each workstation utilized not to exceed site license authority. \$350-500/computer
Admin Fax Machine(s)	\$ 500	One for admin communications @ \$350-\$750
Tool Kit	\$ 300	One for the school @ \$150-\$350
Misc	\$ 15,000	(school vehicle, cell phones, vehicle insurance, building insurance, other liability insurance)
Sub-total	\$ 42,750	
Professional Services & Consultants		
Legal	\$ 2,500	Assumes contracts @ \$2500-\$7500
Testing, Accountability & Assessment	\$ 2,500	Assumes contracts @ \$2500-\$7500
Finance & Operations	\$ 2,500	Assumes contracts @ \$2500-\$7500
Special Education	\$ 5,000	Assumes contracts @ \$2500-\$7500
Technology	\$ 5,000	Assumes contracts @ \$2500-\$7500
Sub-total	\$ 17,500	
TOTAL	\$ 2,057,875	



CHARTER SCHOOL PLANNING BUDGET

School Name: Barack H. Obama Leadership Academy

Operating Years: Startup - Year 5

Time Period:

Enter Data in Yellow Boxes
Automatically Generated
Please Leave White Boxes Empty

COLA	1.0%
------	------

Object Code	Description	Startup	2011-12	2012-13	2013-14	2015-16	2016-17
REVENUES							
Revenue Limit Sources							
8015	General Purpose Entitlement Block Grant	2010-2011					
	Grades K - 3	\$5,092	\$ -	\$ -	\$ -	\$ -	\$ -
	Grades 4 - 6	\$5,165	\$ -	\$ -	\$ -	\$ -	\$ -
	Grades 7 - 8	\$5,305	\$ -	\$ -	\$ -	\$ -	\$ -
	Grades 9 - 12	\$6,116	\$ 2,140,628	\$ 2,446,432	\$ 2,752,236	\$ 3,058,040	\$ 3,363,844
	Total, Revenue Limit Sources		\$ 1,834,824	\$ 2,140,628	\$ 2,446,432	\$ 2,752,236	\$ 3,058,040
Federal Revenues							
8290	No Child Left Behind (Title I)		\$ -	\$ -	\$ -	\$ -	\$ -
8110	CDE PCS Grant		\$ -	\$ -	\$ -	\$ -	\$ -
8190	EESA/Math & Science		\$ -	\$ -	\$ -	\$ -	\$ -
8220	Child Nutrition - Federal		\$ -	\$ -	\$ -	\$ -	\$ -
8260-8299	Other Federal Revenues		\$ 148,750	\$ 170,000	\$ 191,250	\$ 212,500	\$ 233,750
	Total, Federal Revenues		\$ 127,500	\$ 148,750	\$ 170,000	\$ 191,250	\$ 212,500
Other State Revenue							
8480	Categorical Block Grant	\$400	\$ 120,000	\$ 140,000	\$ 160,000	\$ 180,000	\$ 200,000
8321	Special Education - State		\$ -	\$ -	\$ -	\$ -	\$ -
8556	State Lottery	\$121	\$ 36,300,000	\$ 42,350	\$ 48,400	\$ 54,450	\$ 60,500
8536	Class Size Reduction	\$1,070	\$ -	\$ 374,500	\$ 428,000	\$ 481,500	\$ 535,000
8584	EIA	\$318	\$ 95,400	\$ 111,300	\$ 127,200	\$ 143,100	\$ 159,000
8536	All Other State Revenues		\$ 8,300	\$ -	\$ -	\$ -	\$ -
	Total, Other State Revenues		\$ 260,000	\$ 260,000	\$ 668,150	\$ 763,600	\$ 859,050
Other Local Revenue							
8600	Transfers from Sponsoring LEA		\$ -	\$ -	\$ -	\$ -	\$ -
8660	Interest		\$ -	\$ -	\$ -	\$ -	\$ -
8699	Fundraising		\$ -	\$ -	\$ -	\$ -	\$ -
8700	Other Grants		\$ -	\$ -	\$ -	\$ -	\$ -
8710	All Other Local Revenues		\$ -	\$ -	\$ -	\$ -	\$ -
8979	Loan Financing (e.g. Charter School Revolving Loan)		\$ -	\$ -	\$ -	\$ -	\$ -
	Total, Local Revenues		\$ -	\$ -	\$ -	\$ -	\$ -
	TOTAL REVENUES		\$ 2,222,324	\$ 2,549,378	\$ 3,284,582	\$ 3,707,086	\$ 4,129,590
EXPENDITURES							
Certificated Salaries							
1100	Teacher Salaries		\$ 840,000	\$ 989,800	\$ 1,142,512	\$ 1,298,179	\$ 1,456,846
1170	Substitute Teacher Salaries (4% of Teacher Salaries)		\$ 33,600	\$ 39,592	\$ 45,700	\$ 51,927	\$ 58,274
1200	Certificated Pupil Support/Teacher Aide Salaries		\$ 58,000	\$ 58,580	\$ 118,332	\$ 119,515	\$ 120,710
1300	Certificated Supervisor and Administrator Salaries		\$ 280,000	\$ 282,800	\$ 357,035	\$ 432,726	\$ 509,896
1900	Other Certificated Salaries		\$ -	\$ -	\$ -	\$ -	\$ -
	Total, Certificated Salaries		\$ 1,188,000	\$ 1,211,600	\$ 1,370,772	\$ 1,663,579	\$ 1,902,348
Classified (non-certificated) Salaries							
2100	Instructional Aide Salaries		\$ -	\$ -	\$ -	\$ -	\$ -
2200	Non-certificated Support Salaries		\$ -	\$ -	\$ -	\$ -	\$ -
2300	Non-certificated Supervisor and Administrator Salaries		\$ -	\$ -	\$ -	\$ -	\$ -
2400	Clerical and Office Salaries		\$ 80,000	\$ 80,800	\$ 122,412	\$ 123,636	\$ 124,872
2900	Other Non-certificated Salaries (IT support, etc.)		\$ 65,000	\$ 65,650	\$ 66,307	\$ 66,970	\$ 67,639
	Total, Non-certificated Salaries		\$ 77,000	\$ 145,000	\$ 146,450	\$ 188,719	\$ 190,606
Employee Benefits							
3101-3302	STRS/PERS/OASDI/Medicare (10.2%-Certificated;16.87%-Classified)		\$ 144,618	\$ 160,486	\$ 196,860	\$ 220,898	\$ 245,397
3401-3402	Health and Welfare Benefits		\$ 100,000	\$ 110,000	\$ 156,600	\$ 174,000	\$ 191,400
3501-3502	Unemployment Insurance	1%	\$ 13,566	\$ 15,172	\$ 18,523	\$ 20,930	\$ 23,382
3601-3602	Workers' Compensation Insurance	4%	\$ 54,264	\$ 60,689	\$ 74,092	\$ 83,718	\$ 93,529
3701-3702	Retiree Benefits		\$ -	\$ -	\$ -	\$ -	\$ -
3901-3902	Other Employee Benefits		\$ -	\$ -	\$ -	\$ -	\$ -
	Total, Employee Benefits		\$ 297,275	\$ 312,448	\$ 346,348	\$ 446,075	\$ 553,709

Year 1 Expenses as % of Revenue

Year 1 Expenses as % of Revenue	Description
33%	Teacher Salaries
1%	Substitute Teacher Salaries (4% of Teacher Salaries)
2%	Certificated Pupil Support/Teacher Aide Salaries
11%	Certificated Supervisor and Administrator Salaries
0%	Other Certificated Salaries
48%	Total, Certificated Salaries
0%	Instructional Aide Salaries
0%	Non-certificated Support Salaries
0%	Non-certificated Supervisor and Administrator Salaries
3%	Clerical and Office Salaries
3%	Other Non-certificated Salaries (IT support, etc.)
6%	Total, Non-certificated Salaries
6%	STRS/PERS/OASDI/Medicare (10.2%-Certificated;16.87%-Classified)
4%	Health and Welfare Benefits
1%	Unemployment Insurance
2%	Workers' Compensation Insurance
0%	Retiree Benefits
0%	Other Employee Benefits
12%	Total, Employee Benefits



CHARTER SCHOOL PLANNING BUDGET

School Name: Barack H. Obama Leadership Academy

Operating Years: Startup - Year 5

Time Period:

Enter Data in Yellow Boxes
Automatically Generated
Please Leave White Boxes Empty

COLA	1.0%
------	------

Object Code	Description	Startup	2011-12	2012-13	2013-14	2015-16	2016-17
Books and Supplies							
4100	Approved Textbooks and Core Curricula Materials		\$ 80,000	\$ 90,000	\$ 100,000	\$ 137,500	
4200	Books and Other Reference Materials	\$ 22,500	\$ 30,000	\$ 33,750	\$ 37,500	\$ 41,250	
4300	Materials and Supplies	\$ 4,500	\$ 6,000	\$ 6,750	\$ 7,500	\$ 8,250	
4400	Non-capitalized Equipment(computers, printers, servers)	\$ 6,000	\$ 8,000	\$ 9,000	\$ 10,000	\$ 11,000	
4700	Food	\$ -	\$ -	\$ -	\$ -	\$ -	
	Total, Books and Supplies	\$ 200,550.00	\$ 33,000	\$ 124,000	\$ 139,500	\$ 155,000	\$ 198,000
Services and Other Operating Expenditures							
5200	Travel and Conferences	\$ -	\$ -	\$ -	\$ -	\$ -	
5300	Dues and Memberships	\$ 1,500	\$ 2,000	\$ 2,250	\$ 2,500	\$ 2,750	
5400	Insurance	\$ -	\$ -	\$ -	\$ -	\$ -	
5500	Utilities and Housekeeping Services	\$ -	\$ -	\$ -	\$ -	\$ -	
5600	Rentals, Leases, Repairs, and Noncap. Improvements	\$ 148,400.00	\$ -	\$ -	\$ -	\$ -	
5800	Professional/Consulting Services and Operating Expend.	\$ 52,750.00	\$ -	\$ -	\$ -	\$ -	
5900	Communications (Phones, ISP, Internet)	\$ -	\$ -	\$ -	\$ -	\$ -	
	Total, Services/Other Operating	\$ 201,150.00	\$ 1,500	\$ 2,000	\$ 2,250	\$ 2,500	\$ 2,750
Capital Outlay							
6100-6170	Land and Land Improvements	\$ -	\$ -	\$ -	\$ -	\$ -	
6200	Buildings and Improvements of Buildings	\$ -	\$ -	\$ -	\$ -	\$ -	
6300	Books and Media for New Libraries	\$ -	\$ -	\$ -	\$ -	\$ -	
6400	Equipment (computers, servers, etc. over \$5,000)	\$ -	\$ -	\$ -	\$ -	\$ -	
6490	Furniture	\$ 93,900.00	\$ -	\$ -	\$ -	\$ -	
6500	Equipment Replacement	\$ -	\$ -	\$ -	\$ -	\$ -	
	Total, Capital Outlay	\$ 93,900.00	\$ -	\$ -	\$ -	\$ -	\$ -
Other Outgo							
7110-7143	Tuition to Other Schools	\$ -	\$ -	\$ -	\$ -	\$ -	
7221-7223SE	Transfers of Apportionment to Other LEAs (except SPED)	\$ -	\$ -	\$ -	\$ -	\$ -	
7221	Transfers of Apportionment to LEAs (Special Ed)	\$ -	\$ -	\$ -	\$ -	\$ -	
7221-7223AO	All Other Transfers of Apportionments to Other LEAs	\$ -	\$ -	\$ -	\$ -	\$ -	
7281	All Other Transfers	\$ -	\$ -	\$ -	\$ -	\$ -	
7350	District Oversight (1%-3%) 1% set as default	\$ 22,606	\$ 25,864	\$ 29,122	\$ 32,380	\$ 35,638	
7430	Loan Repayment	\$ -	\$ -	\$ -	\$ -	\$ -	
7438	Debt Interest	\$ -	\$ -	\$ -	\$ -	\$ -	
	Total, Other Outgo	\$ -	\$ 22,606	\$ 25,864	\$ 29,122	\$ 32,380	\$ 35,638
	TOTAL EXPENDITURES	\$ 2,057,875	\$ 1,693,154	\$ 3,708,588	\$ 2,469,245	\$ 2,782,380	\$ 3,128,334
	Cash Reserve Requirement (5% of Categorical and Block Grants)	\$ 113,031	\$ 16,290	\$ 16,290	\$ 16,290	\$ 16,290	
	Excess of Revenues over Expenditures and Reserve	\$ 164,449	\$ 743,193	\$ (440,296)	\$ 1,221,551	\$ 1,330,920	\$ 1,407,469
	Beginning Cash Balance (less reserves)	\$ -	\$ 164,449	\$ 907,642	\$ 467,346	\$ 1,688,896	\$ 3,019,817
	Net Cash Balance	\$ 164,449	\$ 907,642	\$ 467,346	\$ 1,688,896	\$ 3,019,817	\$ 4,427,286
	Cumulative Reserve Total	\$ 113,031	\$ 129,322	\$ 145,612	\$ 161,902	\$ 178,192	
	Total Cash Balance Including Reserves	\$ 164,449	\$ 1,020,673	\$ 596,668	\$ 1,834,508	\$ 3,181,719	\$ 4,605,478

	Books and Supplies
10%	Approved Textbooks and Core Curricula Materials
5%	Books and Other Reference Materials
3%	Materials and Supplies
9%	Non-capitalized Equipment(computers, printers, servers)
0%	Food
1%	Total, Books and Supplies
	Services and Other Operating Expenditures
0%	Travel and Conferences
0%	Dues and Memberships
0%	Insurance
0%	Utilities and Housekeeping Services
0%	Rentals, Leases, Repairs, and Noncap. Improvements
0%	Professional/Consulting Services and Operating Expend.
0%	Communications (Phones, ISP, Internet)
0%	Total, Services/Other Operating
	Capital Outlay
0%	Land and Land Improvements
0%	Buildings and Improvements of Buildings
0%	Books and Media for New Libraries
0%	Equipment (computers, servers, etc. over \$5,000)
0%	Furniture
0%	Equipment Replacement
0%	Total, Capital Outlay
	Other Outgo
0%	Tuition to Other Schools
0%	Transfers of Apportionment to Other LEAs (except SPED)
0%	Transfers of Apportionment to LEAs (Special Ed)
0%	All Other Transfers of Apportionments to Other LEAs
0%	All Other Transfers
1%	District Oversight (1%-3%) 1% set as default
0%	Loan Repayment
0%	Debt Interest
1%	Total, Other Outgo
66%	TOTAL EXPENDITURES



CASH FLOW PROJECTION

School Name: Barack H. Obama Leadership Academy
 Operating Years: 2011-2016
 Time Period:

Enter Data in Yellow Boxes
Automatically Generated
Please Leave Gray Boxes Empty

Note: Your Fundraising, Grants, Local Revenue, and Loan Financing has not been automatically entered into this worksheet as each school will expect to receive this revenue at different times of the year. The amount you've allocated in your planning budget is noted in Column A. Please distribute this revenue throughout the year based on when you will receive the funds.

We have delayed State Aid funding by one month in this spreadsheet to reflect better when schools actually receive funds

Year 1 of Operations	Barack H. Obama Leadership Academy													
	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Accrued Year 1	Total
BEGINNING CASH	\$ 164,449	\$ 163,424	\$ 76,154	\$ 587,294	\$ 427,958	\$ 263,721	\$ 736,024	\$ 579,052	\$ 421,974	\$ 511,192	\$ 529,408	\$ 607,123	\$ 626,743	
REVENUE														
Revenue Limit Sources														
General Purpose Entitlement Block Grant - State Aid Portion			\$ 599,376			\$ 577,970			\$ 160,547	\$ 160,547	\$ 160,547	\$ 160,547	\$ 321,094	\$ 2,140,628
General Purpose Entitlement - Local Revenue (In Lieu of Property Tax)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Federal Revenue														
Child Nutrition				\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CDE PCS Grant	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other Federal Revenue									\$ 59,500		\$ 59,500		\$ 29,750	\$ 148,750
Other State Revenue														
Categorical Block Grant			\$ 40,800			\$ 28,800			\$ 16,800	\$ 8,400	\$ 8,400	\$ 8,400	\$ 8,400	\$ 120,000
Special Education Local Plan Area (SELPA)			\$ -			\$ -			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
California Lottery (quarterly)					\$ -				\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Class Size Reduction														
Economic Impact Aid			\$ 32,436			\$ 22,896			\$ 13,356	\$ 6,678	\$ 6,678	\$ 6,678	\$ 6,678	\$ 95,400
All Other State Revenues				\$ 2,136	\$ 535	\$ 535	\$ 925	\$ 818	\$ 487	\$ 487	\$ 487	\$ 1,891	\$ -	\$ 8,300
Other Local Revenue														
Transfers from LEAS	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Interest	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Fundraising (\$00.00 in budget)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Grants (\$00.00 in budget)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
All Other Local Revenue (\$00.00 in budget)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Loan Financing (e.g. Charter School Revolving Loan) (\$00.00 in budget)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
TOTAL REVENUE	\$ -	\$ -	\$ 672,612	\$ 2,136	\$ 535	\$ 630,200	\$ 925	\$ 818	\$ 250,690	\$ 176,112	\$ 235,612	\$ 177,516	\$ 365,922	\$ 2,513,078
DISBURSEMENTS														
1000 Certificated Salaries	\$ -	\$ 54,522	\$ 105,189	\$ 105,189	\$ 105,189	\$ 105,189	\$ 105,189	\$ 105,189	\$ 105,189	\$ 105,189	\$ 105,189	\$ 105,189	\$ 105,189	\$ 1,211,600
2000 Classified Salaries	\$ -	\$ 6,525	\$ 12,589	\$ 12,589	\$ 12,589	\$ 12,589	\$ 12,589	\$ 12,589	\$ 12,589	\$ 12,589	\$ 12,589	\$ 12,589	\$ 12,589	\$ 145,000
3000 Employee Benefits	\$ -	\$ 14,060	\$ 27,126	\$ 27,126	\$ 27,126	\$ 27,126	\$ 27,126	\$ 27,126	\$ 27,126	\$ 27,126	\$ 27,126	\$ 27,126	\$ 27,126	\$ 312,448
4000 Books and Supplies	\$ -	\$ 1,650	\$ 4,950	\$ 4,950	\$ 8,250	\$ 1,375	\$ 1,375	\$ 1,375	\$ 4,950	\$ 1,375	\$ 1,375	\$ 1,375	\$ 1,375	\$ 33,000
5000 Services and Other Operating Expenditures	\$ 63	\$ 131	\$ 131	\$ 131	\$ 131	\$ 131	\$ 131	\$ 131	\$ 131	\$ 131	\$ 131	\$ 131	\$ 131	\$ 1,500
6000 Capital Outlay	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
7000 Other Outgo	\$ 963	\$ 963	\$ 2,068	\$ 2,068	\$ 2,068	\$ 2,068	\$ 2,068	\$ 2,068	\$ 2,068	\$ 2,068	\$ 2,068	\$ 2,068	\$ 2,068	\$ 22,606
TOTAL EXPENDITURES	\$ 1,025	\$ 77,850	\$ 152,052	\$ 152,052	\$ 155,352	\$ 148,477	\$ 148,477	\$ 148,477	\$ 152,052	\$ 148,477	\$ 148,477	\$ 148,477	\$ 144,904	\$ 1,726,154
REVENUE LESS EXPENDITURES	\$ (1,025)	\$ (77,850)	\$ 520,559	\$ (149,917)	\$ (154,818)	\$ 481,723	\$ (147,553)	\$ (147,659)	\$ 98,638	\$ 27,635	\$ 87,135	\$ 29,038	\$ 221,019	\$ 786,924
Reserve Requirement	\$ 9,419	\$ 9,419	\$ 9,419	\$ 9,419	\$ 9,419	\$ 9,419	\$ 9,419	\$ 9,419	\$ 9,419	\$ 9,419	\$ 9,419	\$ 9,419	\$ 9,419	\$ 113,031
NET INCREASE (DECREASE)	\$ (1,025)	\$ (87,270)	\$ 511,140	\$ (159,336)	\$ (164,237)	\$ 472,303	\$ (156,972)	\$ (157,078)	\$ 89,219	\$ 18,216	\$ 77,716	\$ 19,619	\$ 211,599	\$ 673,893
CASH BALANCE	\$ 163,424	\$ 76,154	\$ 587,294	\$ 427,958	\$ 263,721	\$ 736,024	\$ 579,052	\$ 421,974	\$ 511,192	\$ 529,408	\$ 607,123	\$ 626,743	\$ 838,342	\$ 838,342
CASH BALANCE WITH RESERVES	\$ 163,424	\$ 85,574	\$ 606,133	\$ 456,216	\$ 301,398	\$ 783,121	\$ 635,568	\$ 487,909	\$ 586,547	\$ 614,181	\$ 701,316	\$ 730,355	\$ 951,373	\$ 951,373

Year 2 of Operations (based on 2009-10 cash flow)

Barack H. Obama Leadership Academy

	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Accrued Year 2	Total
BEGINNING CASH	\$ 838,342	\$ 837,157	\$ 706,073	\$ 564,713	\$ 596,806	\$ 818,012	\$ 777,797	\$ 908,093	\$ 1,049,947	\$ 1,006,403	\$ 1,137,391	\$ 1,158,992	\$ 1,099,321	
REVENUE														
Revenue Limit Sources														
General Purpose Entitlement Block Grant - State Aid Portion		\$ 20,122	\$ -	\$ 192,657	\$ 300,544	\$ 96,328	\$ 277,425	\$ 288,985	\$ 7,797	\$ 140,342	\$ 94,029	\$ 70,171	\$ 958,032	\$ 2,446,432
General Purpose Entitlement - Local Revenue (In Lieu of Property Tax)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Federal Revenue														
Child Nutrition				\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CDE PCS Grant	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other Federal Revenue									\$ 68,000		\$ 68,000		\$ 34,000	\$ 170,000
Other State Revenue														
Categorical Block Grant		\$ 7,200	\$ 14,400	\$ 9,600	\$ 9,600	\$ 9,600	\$ 9,600	\$ 9,600	\$ 26,667	\$ 13,333	\$ 13,333	\$ 13,333	\$ 3,733	\$ 140,000
Special Education Local Plan Area (SELPA)		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
California Lottery (quarterly)			\$ 10,588		\$ 10,588				\$ 10,588			\$ 10,588		\$ 42,350
Class Size Reduction					\$ 93,625					\$ 131,075			\$ 149,800	\$ 374,500
Economic Impact Aid		\$ 5,724	\$ 11,448	\$ 7,632	\$ 7,632	\$ 7,632	\$ 7,632	\$ 7,632	\$ 21,200	\$ 10,600	\$ 10,600	\$ 10,600	\$ 2,968	\$ 111,300
All Other State Revenues				\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other Local Revenue														
Transfers from LEAS	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Interest	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Fundraising (\$00.00 in budget)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Grants (\$00.00 in budget)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
All Other Local Revenue (\$00.00 in budget)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Loan Financing (e.g. Charter School Revolving Loan) (\$00.00 in budget)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
TOTAL REVENUE	\$ -	\$ 33,046	\$ 36,436	\$ 209,889	\$ 411,401	\$ 124,148	\$ 294,657	\$ 306,217	\$ 134,251	\$ 295,350	\$ 185,962	\$ 104,692	\$ 1,148,533	\$ 3,284,582
DISBURSEMENTS														
1000 Certificated Salaries	\$ -	\$ 114,231	\$ 114,231	\$ 114,231	\$ 114,231	\$ 114,231	\$ 114,231	\$ 114,231	\$ 114,231	\$ 114,231	\$ 114,231	\$ 114,231	\$ 114,231	\$ 1,370,772
2000 Classified Salaries	\$ -	\$ 12,204	\$ 12,204	\$ 12,204	\$ 12,204	\$ 12,204	\$ 12,204	\$ 12,204	\$ 12,204	\$ 12,204	\$ 12,204	\$ 12,204	\$ 12,204	\$ 146,450
3000 Employee Benefits	\$ -	\$ 28,862	\$ 28,862	\$ 28,862	\$ 28,862	\$ 28,862	\$ 28,862	\$ 28,862	\$ 28,862	\$ 28,862	\$ 28,862	\$ 28,862	\$ 28,862	\$ 346,348
4000 Books and Supplies	\$ -	\$ 6,200	\$ 18,600	\$ 18,600	\$ 31,000	\$ 5,167	\$ 5,167	\$ 5,167	\$ 18,600	\$ 5,167	\$ 5,167	\$ 5,167	\$ 5,167	\$ 124,000
5000 Services and Other Operating Expenditures	\$ 83	\$ 174	\$ 174	\$ 174	\$ 174	\$ 174	\$ 174	\$ 174	\$ 174	\$ 174	\$ 174	\$ 174	\$ 174	\$ 2,000
6000 Capital Outlay	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
7000 Other Outgo	\$ 1,101	\$ 1,101	\$ 2,366	\$ 2,366	\$ 2,366	\$ 2,366	\$ 2,366	\$ 2,366	\$ 2,366	\$ 2,366	\$ 2,366	\$ 2,366	\$ 2,366	\$ 25,864
TOTAL EXPENDITURES	\$ 1,185	\$ 162,773	\$ 176,438	\$ 176,438	\$ 188,838	\$ 163,005	\$ 163,005	\$ 163,005	\$ 176,438	\$ 163,005	\$ 163,005	\$ 163,005	\$ 155,297	\$ 2,015,434
REVENUE LESS EXPENDITURES	\$ (1,185)	\$ (129,727)	\$ (140,002)	\$ 33,451	\$ 222,563	\$ (38,857)	\$ 131,653	\$ 143,212	\$ (42,187)	\$ 132,346	\$ 22,958	\$ (58,313)	\$ 993,236	\$ 1,269,148
Reserve Requirement	\$ 1,358	\$ 1,358	\$ 1,358	\$ 1,358	\$ 1,358	\$ 1,358	\$ 1,358	\$ 1,358	\$ 1,358	\$ 1,358	\$ 1,358	\$ 1,358	\$ 1,358	\$ 16,290
NET INCREASE (DECREASE)	\$ (1,185)	\$ (131,085)	\$ (141,360)	\$ 32,093	\$ 221,206	\$ (40,214)	\$ 130,295	\$ 141,855	\$ (43,544)	\$ 130,988	\$ 21,600	\$ (59,670)	\$ 991,878	\$ 1,252,858
CASH BALANCE	\$ 837,157	\$ 706,073	\$ 564,713	\$ 596,806	\$ 818,012	\$ 777,797	\$ 908,093	\$ 1,049,947	\$ 1,006,403	\$ 1,137,391	\$ 1,158,992	\$ 1,099,321	\$ 2,091,200	\$ 2,091,200
CASH BALANCE WITH RESERVES	\$ 950,189	\$ 820,461	\$ 680,459	\$ 713,910	\$ 936,473	\$ 897,616	\$ 1,029,269	\$ 1,172,481	\$ 1,130,294	\$ 1,262,640	\$ 1,285,598	\$ 1,227,285	\$ 2,220,521	\$ 2,220,521

TOTAL EXPENDITURES	\$ 1,483	\$ 225,388	\$ 242,472	\$ 242,472	\$ 257,972	\$ 225,680	\$ 225,680	\$ 225,680	\$ 225,680	\$ 242,472	\$ 225,680	\$ 225,680	\$ 225,680	\$ 216,042	\$ 2,782,380
REVENUE LESS EXPENDITURES	\$ (1,483)	\$ (182,285)	\$ (194,395)	\$ 28,206	\$ 271,793	\$ (65,241)	\$ 153,986	\$ 168,848	\$ (74,438)	\$ 145,338	\$ 4,863	\$ (95,863)	\$ (95,863)	\$ 1,187,883	\$ 1,347,210
Reserve Requirement	\$	\$ 1,358	\$ 1,358	\$ 1,358	\$ 1,358	\$ 1,358	\$ 1,358	\$ 1,358	\$ 1,358	\$ 1,358	\$ 1,358	\$ 1,358	\$ 1,358	\$ 1,358	\$ 16,290
NET INCREASE (DECREASE)	\$ (1,483)	\$ (183,643)	\$ (195,753)	\$ 26,848	\$ 270,436	\$ (66,598)	\$ 152,628	\$ 167,490	\$ (75,796)	\$ 143,980	\$ 3,505	\$ (97,220)	\$ (97,220)	\$ 1,186,525	\$ 1,330,920
CASH BALANCE	\$ 3,311,267	\$ 3,127,625	\$ 2,931,872	\$ 2,958,720	\$ 3,229,156	\$ 3,162,557	\$ 3,315,186	\$ 3,482,676	\$ 3,406,880	\$ 3,550,860	\$ 3,554,366	\$ 3,457,145	\$ 4,643,670	\$ 4,643,670	\$ 4,643,670
CASH BALANCE WITH RESERVES	\$ 3,456,879	\$ 3,274,594	\$ 3,080,199	\$ 3,108,404	\$ 3,380,198	\$ 3,314,957	\$ 3,468,942	\$ 3,637,790	\$ 3,563,352	\$ 3,708,690	\$ 3,713,553	\$ 3,617,690	\$ 4,805,572	\$ 4,805,572	\$ 4,805,572

Year 5 of Operations

	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Accrued Year 5	Total
BEGINNING CASH	\$ 4,643,670	\$ 4,642,038	\$ 4,436,160	\$ 4,214,504	\$ 4,240,023	\$ 4,147,203	\$ 4,071,684	\$ 4,239,752	\$ 4,424,332	\$ 4,335,636	\$ 4,525,162	\$ 4,547,192	\$ 4,452,858	
REVENUE														
Revenue Limit Sources														
General Purpose Entitlement Block Grant - State Aid Portion		\$ 28,746	\$ -	\$ 275,224	\$ 42,935	\$ 137,612	\$ 396,322	\$ 412,835	\$ 12,415	\$ 223,471	\$ 149,725	\$ 111,735	\$ 1,572,825	\$ 3,363,844
General Purpose Entitlement - Local Revenue (In Lieu of Property Tax)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Federal Revenue														
Child Nutrition				\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CDE PCS Grant	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other Federal Revenue									\$ 93,500		\$ 93,500		\$ 46,750	\$ 233,750
Other State Revenue														
Categorical Block Grant		\$ 10,800	\$ 21,600	\$ 14,400	\$ 14,400	\$ 14,400	\$ 14,400	\$ 14,400	\$ 36,667	\$ 18,333	\$ 18,333	\$ 18,333	\$ 3,933	\$ 200,000
Special Education Local Plan Area (SELPA)			\$ -											\$ -
California Lottery (quarterly)			\$ 15,125			\$ 15,125			\$ 15,125			\$ 15,125		\$ 60,500
Class Size Reduction					\$ 133,750					\$ 187,250			\$ 214,000	\$ 535,000
Economic Impact Aid		\$ 8,586	\$ 17,172	\$ 11,448	\$ 11,448	\$ 11,448	\$ 11,448	\$ 11,448	\$ 29,150	\$ 14,575	\$ 14,575	\$ 14,575	\$ 3,127	\$ 159,000
All Other State Revenues				\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other Local Revenue														
Transfers from LEAS	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Interest	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Fundraising (\$00.00 in budget)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Grants (\$00.00 in budget)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
All Other Local Revenue (\$00.00 in budget)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Loan Financing (e.g. Charter School Revolving Loan) (\$00.00 in budget)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
TOTAL REVENUE	\$ -	\$ 48,132	\$ 53,897	\$ 301,072	\$ 202,533	\$ 178,585	\$ 422,170	\$ 438,683	\$ 186,857	\$ 443,629	\$ 276,134	\$ 159,769	\$ 1,840,635	\$ 4,552,094
DISBURSEMENTS														
1000 Certificated Salaries	\$ -	\$ 178,810	\$ 178,810	\$ 178,810	\$ 178,810	\$ 178,810	\$ 178,810	\$ 178,810	\$ 178,810	\$ 178,810	\$ 178,810	\$ 178,810	\$ 178,810	\$ 2,145,725
2000 Classified Salaries	\$ -	\$ 16,043	\$ 16,043	\$ 16,043	\$ 16,043	\$ 16,043	\$ 16,043	\$ 16,043	\$ 16,043	\$ 16,043	\$ 16,043	\$ 16,043	\$ 16,043	\$ 192,512
3000 Employee Benefits	\$ -	\$ 46,142	\$ 46,142	\$ 46,142	\$ 46,142	\$ 46,142	\$ 46,142	\$ 46,142	\$ 46,142	\$ 46,142	\$ 46,142	\$ 46,142	\$ 46,142	\$ 553,709
4000 Books and Supplies	\$ -	\$ 9,900	\$ 29,700	\$ 29,700	\$ 49,500	\$ 8,250	\$ 8,250	\$ 29,700	\$ 8,250	\$ 8,250	\$ 8,250	\$ 8,250	\$ 8,250	\$ 198,000
5000 Services and Other Operating Expenditures	\$ 115	\$ 240	\$ 240	\$ 240	\$ 240	\$ 240	\$ 240	\$ 240	\$ 240	\$ 240	\$ 240	\$ 240	\$ 240	\$ 2,750
6000 Capital Outlay	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
7000 Other Outgo	\$ 1,517	\$ 1,517	\$ 3,260	\$ 3,260	\$ 3,260	\$ 3,260	\$ 3,260	\$ 3,260	\$ 3,260	\$ 3,260	\$ 3,260	\$ 3,260	\$ 3,260	\$ 35,638
TOTAL EXPENDITURES	\$ 1,632	\$ 252,653	\$ 274,195	\$ 274,195	\$ 293,995	\$ 252,745	\$ 252,745	\$ 252,745	\$ 274,195	\$ 252,745	\$ 252,745	\$ 252,745	\$ 240,995	\$ 3,128,334
REVENUE LESS EXPENDITURES	\$ (1,632)	\$ (204,521)	\$ (220,298)	\$ 26,876	\$ (91,463)	\$ (74,161)	\$ 169,425	\$ 185,938	\$ (87,339)	\$ 190,883	\$ 23,388	\$ (92,977)	\$ 1,599,639	\$ 1,423,760
Reserve Requirement	\$	\$ 1,358	\$ 1,358	\$ 1,358	\$ 1,358	\$ 1,358	\$ 1,358	\$ 1,358	\$ 1,358	\$ 1,358	\$ 1,358	\$ 1,358	\$ 1,358	\$ 16,290
NET INCREASE (DECREASE)	\$ (1,632)	\$ (205,878)	\$ (221,656)	\$ 25,519	\$ (92,820)	\$ (75,518)	\$ 168,067	\$ 184,580	\$ (88,696)	\$ 189,526	\$ 22,031	\$ (94,334)	\$ 1,598,282	\$ 1,407,469
CASH BALANCE	\$ 4,642,038	\$ 4,436,160	\$ 4,214,504	\$ 4,240,023	\$ 4,147,203	\$ 4,071,684	\$ 4,239,752	\$ 4,424,332	\$ 4,335,636	\$ 4,525,162	\$ 4,547,192	\$ 4,452,858	\$ 6,051,140	\$ 6,051,140
CASH BALANCE WITH RESERVES	\$ 4,803,940	\$ 4,599,419	\$ 4,379,121	\$ 4,405,997	\$ 4,314,535	\$ 4,240,374	\$ 4,409,799	\$ 4,595,737	\$ 4,508,398	\$ 4,699,281	\$ 4,722,670	\$ 4,629,693	\$ 6,229,332	\$ 6,229,332

Barack H. Obama Leadership Academy 5000 Series Breakdown
Services and Other Operating Expense

Line Item	2011-12	2012-13	2013-14	2014-15	2015-16
Travel and Conferences					
Teacher Conference Fees	\$ -	\$ -	\$ -	\$ -	\$ -
Teacher Travel	\$ -	\$ -	\$ -	\$ -	\$ -
Administration Conference Fees	\$ -	\$ -	\$ -	\$ -	\$ -
Adminstration Travel	\$ -	\$ -	\$ -	\$ -	\$ -
TOTAL 5200	\$ -	\$ -	\$ -	\$ -	\$ -
Dues and Membership					
California Charter Schools Assoc Membership	\$ 1,500	\$ 2,000	\$ 2,250	\$ 2,500	\$ 2,750
Other Membership Dues	\$ -	\$ -	\$ -	\$ -	\$ -
TOTAL 5300	\$ 1,500	\$ 2,000	\$ 2,250	\$ 2,500	\$ 2,750
Insurance					
General Liability Insurance (Including D & O)	\$ -	\$ -	\$ -	\$ -	\$ -
Other Insurance	\$ -	\$ -	\$ -	\$ -	\$ -
TOTAL 5400	\$ -	\$ -	\$ -	\$ -	\$ -
Utilites and Housekeeping					
Power/Electricity	\$ -	\$ -	\$ -	\$ -	\$ -
Water	\$ -	\$ -	\$ -	\$ -	\$ -
Sewer Hookup	\$ -	\$ -	\$ -	\$ -	\$ -
Trash/Recyclinig	\$ -	\$ -	\$ -	\$ -	\$ -
Custodial Service	\$ -	\$ -	\$ -	\$ -	\$ -
TOTAL 5500	\$ -	\$ -	\$ -	\$ -	\$ -
Rentals, Leases, Repairs					
Facility Lease	\$ -	\$ -	\$ -	\$ -	\$ -
Facility Repairs	\$ -	\$ -	\$ -	\$ -	\$ -
Copier Lease & Repair Contract	\$ -	\$ -	\$ -	\$ -	\$ -
Phone System	\$ -	\$ -	\$ -	\$ -	\$ -
Other Leases/Contracts	\$ -	\$ -	\$ -	\$ -	\$ -
TOTAL 5600	\$ -	\$ -	\$ -	\$ -	\$ -
Professional/Consulting Services					
Third Party Certification (e.g. WASC)	\$ -	\$ -	\$ -	\$ -	\$ -
Advertising	\$ -	\$ -	\$ -	\$ -	\$ -
Legal Expenses	\$ -	\$ -	\$ -	\$ -	\$ -
Education Consulting Services	\$ -	\$ -	\$ -	\$ -	\$ -
Fundraising/Marketing Consulting Services	\$ -	\$ -	\$ -	\$ -	\$ -
Business Services	\$ -	\$ -	\$ -	\$ -	\$ -
IT Services	\$ -	\$ -	\$ -	\$ -	\$ -
Website Development	\$ -	\$ -	\$ -	\$ -	\$ -
Workshops for Teacher Development	\$ -	\$ -	\$ -	\$ -	\$ -
Workshops for Students	\$ -	\$ -	\$ -	\$ -	\$ -
Student Field Trips	\$ -	\$ -	\$ -	\$ -	\$ -
Athletics Fees/Use Contracts	\$ -	\$ -	\$ -	\$ -	\$ -
Other Services	\$ -	\$ -	\$ -	\$ -	\$ -
TOTAL 5800	\$ -	\$ -	\$ -	\$ -	\$ -
Communications					
Postage & Postage Meter Rental	\$ -	\$ -	\$ -	\$ -	\$ -
Landline Phone Service and Long Distance	\$ -	\$ -	\$ -	\$ -	\$ -
Cell Phone Service	\$ -	\$ -	\$ -	\$ -	\$ -
Website Hosting	\$ -	\$ -	\$ -	\$ -	\$ -
Internet Service Provider	\$ -	\$ -	\$ -	\$ -	\$ -
TOTAL 5900	\$ -	\$ -	\$ -	\$ -	\$ -

Barack H. Obama Leadership Academy Facilities Worksheet

Lease Payments

Determine How Much Total Space You Can Afford for Lease Payments

Contact Local Brokers to Get an Estimate on Commercial Prices in Your Target Neighborhood

\$ Sq./Ft.

	2011-12	2012-13	2013-14	2014-15	2015-16
ADA	285	380	428	475	523
Ongoing Revenue	\$ 2,400,628	\$ 3,114,582	\$ 3,515,836	\$ 3,917,090	\$ 4,318,344
% Budget to Facilities	0%	0%	0%	0%	0%
Annual Lease Payment	\$ -	\$ -	\$ -	\$ -	\$ -

Sq Feet Can Afford	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!
Sq/Ft Per ADA	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!

Increase Student Population by 25%

ADA	356	475	534	594	653
Ongoing Revenue	\$ 3,000,785	\$ 3,893,228	\$ 4,394,795	\$ 4,896,363	\$ 5,397,930
% Budget to Facilities	0%	0%	0%	0%	0%
Annual Lease Payment	\$ -	\$ -	\$ -	\$ -	\$ -

Sq Feet Can Afford	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!
Sq/Ft Per ADA	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!

Increase Student Population by 50%

ADA	428	570	641	713	784
Ongoing Revenue	\$ 3,600,942	\$ 4,671,873	\$ 5,273,754	\$ 5,875,635	\$ 6,477,516
% Budget to Facilities	0%	0%	0%	0%	0%
Annual Lease Payment	\$ -	\$ -	\$ -	\$ -	\$ -

Sq Feet Can Afford	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!
Sq/Ft Per ADA	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!

Increase Student Population by 100%

ADA	570	760	855	950	1,045
Ongoing Revenue	\$ 4,801,256	\$ 6,229,164	\$ 7,031,672	\$ 7,834,180	\$ 8,636,688
% Budget to Facilities	0%	0%	0%	0%	0%
Annual Lease Payment	\$ -	\$ -	\$ -	\$ -	\$ -

Sq Feet Can Afford	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!
Sq/Ft Per ADA	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!	#DIV/0!

Mortgage Payments

After two years of operations, a charter school may be able to borrow funds to acquire or renovate a facility. Please fill out the model below based on your long term strategic plan. This will provide you with a ballpark figure on what you may be able to borrow and what the total project size you could afford.

School Information

Number of Students (ADA)	-	How many students will you have in your permanent facility?
Revenue Per ADA	\$ -	
Budget % to Pay for Facilities Loan Debt	0%	Association recommends between 12% and 15% for debt service
Cash Available for Down Payment	\$ -	

Loan Terms

Interest Rate (Annual)	0.00%	Call lenders for current figures
Amortization (Years)	-	20 - 25 years for acquisition loans; 10 - 20 years for tenant improvements
Loan to Value	0%	80 - 90% is common for charter schools

Loan Amount

Annual Affordable Loan Payments	\$ -
Loan Amount	\$ -
Cash Needed	#DIV/0!
TOTAL POSSIBLE PROJECT SIZE	#DIV/0!

Barack H. Obama Leadership Academy Charter Petition

Findings of Fact

January 4, 2011

The charter review process requires the authorizer to evaluate whether the charter petition meets the criteria for approval.

Education Code Section 47605 (b) states the required petition elements and conditions for denial.

Education Code Section 47605 outlines additional petition criteria.

The Petition of Barack H. Obama Leadership Academy (“BHOLA” or “charter school”) does not meet the criteria under Education Code section 47605(b).

Education Code section 47605(b) states: A school district governing board shall grant a charter for the operation of a school under this part if it is satisfied that granting the charter is consistent with sound educational practice. Education code section 47605(b) provides that the governing board shall not deny a petition for the establishment of a charter school unless it makes written factual findings, specific to the particular petition, setting forth specific facts to support one or more of the following findings:

- (1) The charter school presents an unsound educational program for the pupils to be enrolled in the charter school.
- (2) The petitioners are demonstrably unlikely to successfully implement the program set forth in the petition.
- (3) The petition does not contain the number of signatures required by subdivision (a) of Education Code 47605.
- (4) The petition does not contain an affirmation of each of the conditions described in subdivision (d) of Education Code 47605.
- (5) The petition does not contain a reasonably comprehensive description of all required elements.

LAUSD’s analysis of the charter petition resubmitted on or about November 1, 2010, to LAUSD by BHOLA indicates:

Regarding #2 above:

The petitioners are demonstrably unlikely to successfully implement the program set forth in the petition:

- The petition and the charter school materials submitted with the petition contain numerous mistakes, inaccuracies, inconsistencies, and incompleteness, including reference to non-controlling out-of-state authority in support of its procedures, and other evidence of the petitioners' failure to review content which was obviously "cut-and-pasted" from one or more other sources. These inconsistencies result in mistaken interpretations, confusion, and lack of clarity. The number and type of errors and mistakes in the petition and supporting materials, not only causes LAUSD concern with regard to the care that was used in preparing these documents, which are intended to control the development and operation of the charter school, but also calls into question the qualifications or experience of those proposing to open and operate the charter school.

This concern is exacerbated by the fact that this was not the first time the petitioners have submitted a charter petition to LAUSD and other school districts. The petitioners should be well-aware of what must be contained in a charter petition for the document to be legally sufficient.

- The petitioners past history of involvement in charter schools has been unsuccessful. Petitioners have submitted multiple petitions for the establishment of a charter school that were considered and denied by local educational agencies, including the following:
 - (1) Los Angeles Unified School District (petition denied January 29, 2010);
 - (2) Orange Unified School District (petition denied December 10, 2009);
 - (3) Kern High School District (petition denied December 30, 2009).
- The Revenue Limit Sources relied upon by the charter school in its start-up Budget Plan as sources of funds are not available to the charter school for its start-up operations.
- The Federal Revenues and Other State Revenues relied upon by the charter school in its start-up Budget Plan are not identified by source.
- The charter school's Cash Flow Statements cannot be interpreted as provided.
- The school is to be governed by the non-profit corporation Dual Diagnosis Assessment and Treatment Center, Inc. Lead Petitioner Edna Miller and David McGuire are listed as Presidents. David McGuire is also listed as president of Healthcare Dual Diagnosis Corporation. Healthcare Dual Diagnosis Corporation has been subject to seven state and federal tax liens since 2007. Edna Miller is also listed as President of a number of other California entities including State Healthcare Dual Diagnosis Program, State Healthcare Dual Diagnostics Clinics, and Healthcare Dual Diagnosis Treatment Centers of

California. The first of these corporations was suspended by the Franchise Tax Board in 2007 and the second two were suspended by the Franchise Tax Board in 2006.

Regarding #5 above:

The petition does not contain a reasonably comprehensive description of all of the elements required in EC § 47605 (b) based on the following findings of fact:

Description of the School's Educational Program (Element 1)

The petition does not contain a reasonably comprehensive description of the charter school's educational program.

- The petition fails to include a grade-by-grade roll-out for enrollment chart for the initial 5-year term and does not clearly indicate the target population that the school will serve.
- The petition fails to provide a sufficiently comprehensive description of how learning best occurs. For instance, the petition references both students working at their own pace using a computer-based program and students receiving a teacher lead project-based learning program.
- Although the petition indicates that it will utilize research-based learning strategies to deliver instruction, the petition fails to specify the process and/or procedures that teachers will employ to implement the program and how school leadership will monitor the success and/or challenges in implementation.
- The petition fails to clearly describe the charter school's basic learning environment. For instance, the petition references coursework through community colleges without providing additional information.
- The petition fails to include a reasonably comprehensive description of the charter school's obligations to students with special education needs in accordance with State and federal requirements and LAUSD policies and procedures.

Measurable Pupil Outcomes (Element 2)

The petition does not contain a reasonably comprehensive description of measurable pupil outcomes.

- The petition fails to specify the frequency of objective means of measuring pupil outcomes vary according to such factors as grade level, subject matter, the outcome of previous objective measurements, and information that may be collected from anecdotal sources.
- The petition fails to include the proposed charter school's California Standards Test targets.
- The petition fails to include the proposed charter school's CAHSEE targets.

Methods to Assess Pupil Progress toward Outcomes (Element 3)

The petition does not contain a reasonably comprehensive description of methods to assess pupil progress toward outcomes.

- The petition fails specify that should the charter school not test (e.g., STAR, CELDT, CAHSEE) with the District, the charter school, it will grant authority to the state of California to provide a copy of all test results directly to the District and the charter school.

Governance Structure (Element 4)

The petition does not contain a reasonably comprehensive description of the charter school's governance structure.

- The petition fails to provide sufficient assurance that BHOLA will comply with the Brown Act. While the petition specifies that the charter school will comply with the provisions of the Brown Act, the Dual Diagnosis Assessment and Treatment Center, Inc.'s Board of Trustees' Bylaws allow the corporate Board to operate in a manner which may conflict with the Brown Act. Also, the petition fails to specify how often the charter school's governing board will meet and the manner for posting meeting notices, distributing agendas, and recording governing board actions, calling into question whether the petitioners understand what is required in order to comply with the Brown Act.
- The petition fails to provide assurance that BHOLA will comply with the laws against conflicts of interest. This is of particular concern considering at least two of the three charter school's current Board of Trustee members may have a conflict of interest arising out of the charter school's contract with an educational management company for services. Specifically, the chief executive officer of the educational management company (Edna Miller) is the niece of Trustee Joseph Smith and the chief financial officer of the management company (David McGuire) is the son of Trustee Shahida Wynne. Additionally, while no familial relationship exists, both Edna Miller and David McGuire are described as "colleagues" of Trustee Joseph Turner.
- Information about the charter school's "partnership" with Buckingham University is not sufficiently described by the charter school. This lack of information causes concern for LAUSD considering three individuals, who have been identified by the charter school as members of the charter school's "Advisory Board," are currently on the Board of Trustees for Buckingham University. Specifically, Kenneth Orduna is the Vice Chairperson for the Board of Trustees of Buckingham University and a faculty member of the University. Willie Dye is also on the faculty of the University. LAUSD's concern is compounded by the fact that the petition fails to describe the functions/authority of the Advisory Board.
- The petition references a "parent advisory council," "community advisory committee," and "governance council," but does not include these bodies in its organizational chart submitted with the petition or provide any information regarding the roles and

responsibilities of these bodies and their functions related to the governance and operation of the charter school.

- The petition fails to acknowledge the right of LAUSD to appoint a single representative to the charter school's board pursuant to Education code section 47604(b).

Employee Qualifications (Element 5)

The petition does not contain a reasonably comprehensive description of employee qualifications.

- While the petition does describe qualifications for teachers and the Principal of the charter school, the petition fails to identify the general qualifications for other categories of employees the school anticipates to be employed by the charter school. For instance, there is no description of the qualifications of the Executive Director, HR administrator, office personnel, and other classified staff identified in the petition.
- The petition fails to identify those positions that the charter school regards as key in each school employee category and fails to specify the additional qualifications expected of individuals assigned to those positions.
- The petition fails to sufficiently acknowledge that the charter school will not discriminate against qualified applicants or employees on the basis of race, color, religion, sex, gender identity, sexual orientation, pregnancy, national origin, ancestry, citizenship, age, marital status, physical disability, mental disability, medical condition, or any other characteristic protected by California or federal law and that equal employment opportunity shall be extended to all aspects of the employer-employee relationship, including recruitment, hiring, upgrading, training, promotion, transfer, discipline, layoff, recall, and dismissal from employment.

Health and Safety Procedures (Element 6)

The petition does not contain a reasonably comprehensive description of the charter school's health and safety procedures.

- The petition fails to sufficiently affirm that the charter school's facilities will comply with state building codes, federal Americans with Disabilities Act (ADA) access requirements, and other applicable fire, health and structural safety requirements, and that the charter school will maintain on file readily accessible records documenting such compliance.
- The petition fails to include an assurance that prior to the opening of the charter school, any schoolsite will be secured with an appropriate Certificate of Occupancy issued by the applicable permitting agency, allowing the petitioners to use and occupy the site.
- The petition fails to sufficiently assure that the charter school will have a Health, Safety and Emergency Plan in place prior to beginning the operation of the school and that the charter school will ensure that staff has been trained in health, safety, and emergency

procedures and will maintain a calendar and conduct emergency response drills for students and staff.

- The petition fails to specify that the charter school will comply with the Healthy Schools Act, California Education Code Section 17608, which details pest management requirements for schools.
- The petition fails to specify that the charter school will comply with the Asbestos Hazard Emergency Response Act (AHERA), 40 CFR part 763, which requires that any building leased or acquired that is to be used as a school or administrative building shall maintain an asbestos management plan.
- The petition fails to sufficiently assure that the charter school, and its employees and officers will comply with the Family Educational Rights and Privacy Act (FERPA) at all times.
- The petition fails to assure that the charter school will require criminal background checks for all volunteers who will be performing services that are not under the direct supervision of a charter school employee, and any onsite vendors having unsupervised contact with students and that the charter school will maintain on file and available for inspection documentation of such background checks.
- The charter school's Student & Parent Handbook references several non-binding out-of-state statutes to support school procedures including, school visitors, possession of alcoholic beverages on school grounds, and student use of alcohol and controlled substances, calling into question whether the charter school will effectively ensure the safety of pupils and staff.

Means to Achieve a Reflective Racial and Ethnic Balance (Element 7)

The petition does not contain a reasonably comprehensive description of the means for achieving racial and ethnic balance.

- The petition fails to sufficiently describe the charter school's annual outreach efforts for achieving and maintaining a racial and ethnic balance among its students that is reflective of the general population residing within the territorial jurisdiction of LAUSD, including, what geographic areas will be targeted and what languages will be used in the outreach. Additionally, the petition fails to sufficiently describe how its outreach efforts will attain a racial and ethnic balance at the charter school that is reflective of LAUSD.
- The petition fails to assure that the charter school shall comply with all requirements of the Crawford v. Board of Education, City of Los Angeles court order and the LAUSD Integration Policy adopted and maintained pursuant to the Crawford court order, and fails to describe the charter school's written plan outlining how it would achieve and maintain the LAUSD's ethnic goal of 70:30 or 30:70 ratio.

- The petition fails to sufficiently acknowledge the charter school’s obligations regarding compliance with the requirements of the No Child Left Behind Act and other applicable federal programs.

Admission Requirements (Element 8)

The petition does not present a reasonably comprehensive description of admission requirements.

- The petition fails to describe the efforts the charter school will employ to recruit academically low achieving, special education, and economically disadvantaged students.
- The petition fails to include a reasonably comprehensive description of the manner in which BHOLA will implement a public random drawing in the event that applications for enrollment exceed school capacity. Specifically, the petition fails to sufficiently address the method the school will use to communicate to all interested parties the rules to be followed during the lottery, and the procedures the charter school will follow to determine waiting list priorities based upon lottery results.
- The petition fails to sufficiently assure that the charter school will comply with the McKinney Vento Homeless Assistance Act for homeless children.

Annual Independent Financial Audits (Element 9)

The petition does not present a reasonably comprehensive description of annual independent financial audits.

- The petition fails to state that the charter school will at all times maintain a funds balance (reserve) of its expenditures as required by section 15450, Title 5 of the California Code of Regulations.
- The petition fails to acknowledge LAUSD’s right to make deductions from in lieu property taxes that the charter school would otherwise be eligible to receive to reimburse LAUSD for the provision of agreed upon or fee for service, or special education services, or as a result of the State’s adjustment to allocation of special education revenues from the charter school.
- The petition fails to acknowledge the right of LAUSD to audit the charter school’s books, records, data, processes and procedures through the LAUSD Office of the Inspector General or other means pursuant to LAUSD’s oversight responsibility and fails to assure that the charter school shall cooperate fully with such audits.
- The petition fails to assure that the charter school will develop and maintain internal fiscal control policies governing all financial activities
- The petition fails to assure that all revenue the charter school receives from the state or federal sources for the educational services specified in the charter will be used for the students enrolled and attending the charter school.

Suspension and Expulsion Procedures (Element 10)

The petition does not present a reasonably comprehensive description of student suspension and expulsion procedures.

- The petition fails to provide a reasonably comprehensive description of the charter school's student discipline procedures necessary to afford the charter school's students adequate due process. Clearly described/outlined procedures are necessary to avoid inconsistent, capricious, and unfair student disciplinary practices and necessary to afford students adequate due process. For instance, the petition fails to identify offenses for which students must be suspended/recommended for expulsion, fails to identify student expulsion procedures, and fails to sufficiently address student suspension and expulsion appeal rights.
- Even though the petition indicates that a student may be suspended or expelled for any of the acts enumerated in Education Code section 48900, it fails to include "bullying" in its list of grounds for discipline which is an offense listed in Section 48900. Without including this offense, the charter school's students may not be held accountable for their commission of such an offense and the safety of students, staff, and visitors to the school may be jeopardized.
- The petition fails to assure that the charter school shall comply with the federal Gun Free Schools Act.
- The petition fails to demonstrate an understanding of the rights of students with disabilities in regard to suspension and expulsion.
- The petition fails to sufficiently address the rehabilitation and readmission rights of charter school students following expulsion.

STRS, PERS, and Social Security Coverage (Element 11)

The petition does not present a reasonably comprehensive description of STRS, PERS, and social security coverage.

- The petition fails to clearly identify which retirement system coverage will be provided to non-certificated employees of the charter school.

Employee Return Rights (Element 13)

The petition does not present a reasonably comprehensive description of employee return rights.

- The petition fails to sufficiently describe the return rights of LAUSD employees who leave LAUSD to work at the charter school.

Dispute Resolution Procedures (Element 14)

The petition does not present a reasonably comprehensive description of dispute resolution procedures.

- The dispute resolution procedures described in the petition fail to conform with procedures which LAUSD has determined to be necessary and appropriate.

Exclusive Public School Employer (Element 15)

The petition does not include a declaration whether or not the charter school shall be the exclusive public school employer for employees of the charter school for purposes of the Educational Employment Relations Act.

- The petition fails include a declaration specifying whether or not the charter school shall be the exclusive public school employer for employees of the charter school for purposes of the Educational Employment Relations Act.

Closure Procedures (Element 16)

The petition does not include a reasonably comprehensive description of closure procedures.

- The petition includes content related to the school closure process which may contradict charter closure procedures which LAUSD has determined to be necessary and appropriate.
- The petition fails to sufficiently describe applicable procedures regarding charter school revocation.